Form **990-PF**

Department of the Treasury Internal Revenue Service

Ξ

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation
 Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PF for instructions and the latest information. 07/01 0000

OMB No. 1545-0047 ୬**@?∩**

	<u>co</u>	U
Open	to Public In	spection
	06/30	, 20 21

Fe	or ca	lendar year 2020 or tax year beginning		07	//01, 2020	, and endir	ng		06/30, 20 21
Na	ame of	foundation					1	A Employer identifi	cation number
	THE	FRIARS CHARITABLE FOUNDATION						95-604758	5
Νι	umber	and street (or P.O. box number if mail is not delivered to	street a	ddress)		Room/suite	I	B Telephone number	er (see instructions)
	P.0	. BOX 1523						(323) 95	1-1006
Ci	ty or to	own, state or province, country, and ZIP or foreign posta	l code			•			
							0	If exemption applica pending, check here	tion is
	BEV	ERLY HILLS, CA 90213-1523						pending, oneok nore	
G	Che	ck all that apply: Initial return		Initial return	of a former p	ublic chari	ty I	D 1. Foreign organizat	ions, check here
		Final return		Amended ret	urn			2. Foreign organizat	ions meeting the
_		Address change		Name change				85% test, check h computation	
Н	Che	ck type of organization: X Section 501	c <u>)(3)</u> e	xempt private f	oundation			E If private foundation	status was terminated
	s	ection 4947(a)(1) nonexempt charitable trust		ther taxable pr				under section 507(b)	
I	Fair		•	method: Ca	ash 🔤 Acc	rual	1	If the foundation is	in a 60-month termination
			ther (sp				_	under section 507(b)	(1)(B), check here
_	,		column	(d), must be on ca	ash basis.)				
L	Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)		Revenue and	(b) Net inve	estment	(c)	Adjusted net	(d) Disbursements for charitable
		may not necessarily equal the amounts in	ex	penses per books	incon		(0)	income	purposes
_		column (a) (see instructions).)		20010					(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule) Check \blacktriangleright X if the foundation is not required to attach Sch. B.							
	2			231.		231.			
	3	Interest on savings and temporary cash investments.		135,317.	1 2	5,317.			
	4	Dividends and interest from securities		133,317.	10	5,517.			
		Gross rents							
~		Net rental income or (loss)		21,422.					
ЪЦ	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 1,441,652.		21,122.					
Revenue	-	assets on line 6a							
Re	7 8	Capital gain net income (from Part IV, line 2)						51,903.	
	8 9	Net short-term capital gain						- ,	
		Gross sales less returns							
	h	and allowances							
		Gross profit or (loss) (attach schedule)							
	11	Other income (attach schedule)							
	12	Total. Add lines 1 through 11		156,970.	13	5,548.		51,903.	
_	13	Compensation of officers, directors, trustees, etc.		24,000.		7,200.			16,800
ses	14	Other employee salaries and wages							
ens	15	Pension plans, employee benefits		1,836.		551.			1,285
ğ	16 a	Legal fees (attach schedule)							1.005
ш Ф	b	Accounting fees (attach schedule)ATCH 1		7,950.		5,963.			1,987
Ę	С	Other professional fees (attach schedule) [2]		39,307.	3	8,135.			1,173
tra	17	Interest		1 000					1.0
nis	18	Taxes (attach schedule) (see instructions)[3]		1,023.					10
Ē	19	Depreciation (attach schedule) and depletion		31,662.		0 100			22 162
Ad	20	Occupancy		31,002.		9,499.			22,163
р	21	Travel, conferences, and meetings							
j al	14 15 16a b c 17 18 19 20 21 22 23 24 25	Printing and publications		4,324.		1,297.			3,027
tinç	23	Other expenses (attach schedule) ATCH 4		1,521.		_,,			5,027
irai	24	Total operating and administrative expenses.		110,102.	б	2,645.			46,445
be	0E	Add lines 13 through 23.		261,500.		,			261,500
0	25 26	Contributions, gifts, grants paid		371,602.	6	2,645.		0.	307,945
-	20 27	Subtract line 26 from line 12:		,					
		Excess of revenue over expenses and disbursements		-214,632.					
		Net investment income (if negative, enter -0-)			7	2,903.			
		Adjusted net income (if negative, enter -0-).						51,903.	

JSA For Paperwork Reduction Act Notice, see instructions. 0E1410 1.000 1NF01B L145

orm 990-PF		Beginning of year	End of	-6047586 Page 2
	description column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
		225.	225.	
	ash - non-interest-bearing	501,133.	649,915.	
	avings and temporary cash investments	501,155.	049,913.	
	ccounts receivable			
	ess: allowance for doubtful accounts ►			
	ledges receivable			
Le	ess: allowance for doubtful accounts			
	rants receivable			
	eceivables due from officers, directors, trustees, and other			
	squalified persons (attach schedule) (see instructions)			
	ther notes and loans receivable (attach schedule)			
	ess: allowance for doubtful accounts			
	ventories for sale or use			
9 Pr	repaid expenses and deferred charges ATCH 5	17,327.	17,755.	17,75
	vestments - U.S. and state government obligations (attach schedule) 6]	836,568.	830,963.	830,96
b In	vestments - corporate stock (attach schedule) ATCH 7	1,992,566.	3,062,250.	3,062,25
c In	vestments - corporate bonds (attach schedule) ATCH 8	1,855,535.	1,186,837.	1,186,83
11 Inv	vestments - land, buildings,			
Le	ttach schedule)			
	vestments - mortgage loans			
13 In	vestments - other (attach schedule)			
14 La	and, buildings, and 5 , 534.			ATCH 9
Le	ess: accumulated depreciation 5 , 534.			2,00
15 Ot	ther assets (describe ►ATCH 10)	2,271.	2,271.	2,27
	otal assets (to be completed by all filers - see the			
	structions. Also, see page 1, item I)	5,205,625.	5,750,216.	5,102,07
	ccounts payable and accrued expenses	539.	1,031.	
	rants payable			
19 De	eferred revenue			
20 Lo	bans from officers, directors, trustees, and other disqualified persons			
	ther liabilities (describe ►ATCH_11)		93.	
- 22 01			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
23 To	otal liabilities (add lines 17 through 22)	539.	1,124.	
	oundations that follow FASB ASC 958, check here \blacktriangleright		-,	
	nd complete lines 24, 25, 29, and 30.			
		5,205,086.	5,749,092.	
24 Ne	et assets without donor restrictions	5,205,000.	5,715,052.	
25 Ne	et assets with donor restrictions			
	bundations that do not follow FASB ASC 958, check here			
an an	nd complete lines 26 through 30.			
	apital stock, trust principal, or current funds			
ĥ	aid-in or capital surplus, or land, bldg., and equipment fund			
28 Re	etained earnings, accumulated income, endowment, or other funds	E 005 000	E E 40 000	
29 To	otal net assets or fund balances (see instructions)	5,205,086.	5,749,092.	
30 To	otal liabilities and net assets/fund balances (see			
Ins	structions)	5,205,625.	5,750,216.	
	Analysis of Changes in Net Assets or Fund Balan		I	
	net assets or fund balances at beginning of year - Part II,		-	
	f-year figure reported on prior year's return)			5,205,08
	amount from Part I, line 27a			-214,63
	increases not included in line 2 (itemize) ► ATCH 12		3	758,63
	nes 1, 2, and 3		4	5,749,09
	ases not included in line 2 (itemize) ►		5	
	net assets or fund balances at end of year (line 4 minus li	ne 5) - Part II, column (b)	line 29 6	5,749,092

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Part IV Capital Gains and Losses for Tax on Investment Income (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (b) Ho 1 a SEE PART IV SCHEDULE - D-Dona c - d - e -	d (C) Date acquirec ase (mo., day, yr.)	(mo., day, yr.)
2-story brick warehouse; or common stock, 200 shs. MLC Co.) P-Purch D - Dona 1 a SEE PART IV SCHEDULE 0 c 0 d 0 e 0	(c) Date acquirec (mo., day, yr.)	(mo., day, yr.)
1 a SEE PART IV SCHEDULE b c d e	(h) Gain or (lo	
c d d e		
d e		
e		
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (or allowable) plus expense of sale		
<u>a</u>		
b		
e		
	(I) Gains (Col. (h) g ol. (k), but not less	
(i) FMV as of 12/31/69(j) Adjusted basis as of 12/31/69(k) Excess of col. (i) over col. (j), if anyC	Losses (from co	
<u>a</u>		
<u> </u>		
e facin also enter in Dart Lling 7		
2 Capital gain net income or (net capital loss) a If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2		0.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		
If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		51,903.
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	•	
SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLE	TE.	
1 Reserved		
(a)(b)(c)ReservedReservedReserved	(d) Reserved	
Reserved		
2 Reserved 2		
3 Reserved		
4 Reserved 4		
5 Reserved 5		
6 Reserved6		
7 Reserved 7		
8 Reserved		

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JSA 0E1430 1.000

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THE FRIARS CHARITABLE FOUNDATION

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			F	aye 🕇		
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instruction	ns)				
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🛄 and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)		1 0	13.		
	b Reserved					
С	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of					
	Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)					
3	Add lines 1 and 2		1,0	13.		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1,0	13.		
6	Credits/Payments:					
а	2020 estimated tax payments and 2019 overpayment credited to 2020 6a 920.					
b	Exempt foreign organizations - tax withheld at source 6b					
с	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld					
7	Total credits and payments. Add lines 6a through 6d		9	20.		
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			93.		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded 11					
Par	t VII-A Statements Regarding Activities					
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No		
	participate or intervene in any political campaign?	1a		Х		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the					
5	instructions for the definition	1b		Х		
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities.					
~		1c		Х		
	c Did the foundation file Form 1120-POL for this year?					
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:						
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
•	on foundation managers.	2		Х		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2				
_	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	3		Х		
of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				X		
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a				
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		X		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5				
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	 By language in the governing instrument, or 					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?	6	X X			
7	7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV					
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.					
	СА,					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		Х			
	(or designate) of each state as required by <i>General Instruction G</i> ?If "No," attach explanation					
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					
	4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes,"					
	complete Part XIV	9		Х		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses	10		Х		

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THE FRIARS CHARITABLE FOUNDATION

11 Al any line during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b(1))! If "re," attach schedule. See instructions. 11 X 12 Did the foundation make a distribution to a doner advised fund over which the foundation or a disqualified prove hydrodycey privilege? If Wes, 'attach schedule. See instructions. 13 X 13 Did the foundation make a distribution to a doner advised fund over which the foundation or a disqualified prove hydrodycey privilege? Wes, 'attach statement. See instructors. 13 X 14 The books are in care of	Par	t VII-A Statements Regarding Activities (continued)			
meaning of section 51 2(b)(13) // 1 Yus, 'attach schedub. See instructions. 11 X 12 Dot the foundation make a distribution to a done advised fund over which the foundation or a disqualited parson had advisory privileges? If Yes,' attach statement. See instructions. 12 X 13 Dot the foundation compty with the public inspection requirements for its annual returns and exemption application? 13 X 14 The books are in care of ▶ MARLLYNN STAMELER Tolephone no. ▶ 2323-951-1006 2323-951-1006 15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lise of Form 1041 - check here. >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>		••••••••••••••••••••••••••••••••••••••		Yes	No
meaning of section 51 2(b)(13) // 1 Yus, 'attach schedub. See instructions. 11 X 12 Dot the foundation make a distribution to a done advised fund over which the foundation or a disqualited parson had advisory privileges? If Yes,' attach statement. See instructions. 12 X 13 Dot the foundation compty with the public inspection requirements for its annual returns and exemption application? 13 X 14 The books are in care of ▶ MARLLYNN STAMELER Tolephone no. ▶ 2323-951-1006 2323-951-1006 15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lise of Form 1041 - check here. >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualitied person hardwisen yndiges (1 Yes), attach statement. See instructions. 12 X 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X 14 The tooks are in new of y MARILYN N STAMBLER Telephone no. 223-951-1006 15 Section 447(a)(1) nonsempt charitable trusts filing Form 0906-F in fileu of Form 1041 - check here and enter the amount of tax-exempt interest received or accured during the year. 15 15 At any time during calculary per 2020, did the foundation here an interest in or a signature or other authonity. Yes No 16 At any time during calculary per 2020, did the foundation here an interest in or a signature or other authonity. Yes No 16 The tooks and the foundation (either directly or inficity): 16 X 17 The tooks and the foundation (either directly or inficity): Yes X No 18 During the year, did the foundation (either directly or inficity): Yes X No 19 Enges in the sale or accular durin directly or inficity): Yes X No 19 Enges in the sale or accular durin directly or inficity): Yes X No 10 <			11		Х
12 x 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption applicator? 13 x 14 The books are in care of ▶ MARILIYN N STAMBLER Tolephone no ▶ 323-951-1006 15 Section 4947(a)(1) nonexempt charitable truss filing Form 990-PF in lie of Form 1041 - check here. > >> 15 Section 4947(a)(1) nonexempt charitable truss filing Form 990-PF in lie of Form 1041 - check here. >> >> >> 16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority or a signature or other authority. Yes No 16 Toring nountry?. See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the toring nountry?. No 16 During the year, did the foundation (either directly or indrectly): Yes No 17 (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 18 During the year, did the foundation (either directly or indrectly): Yes No 19 During the year, did the foundation (either directly or indrectly): Yes No 19 During the year, did the foundation (either	12				
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X 14 The books are in care of ▶ MARILIVN IN STAMBLER Telephone no. ▶ 323-951-1006 15 Section 447(a)(1) nonsemptic charitable trusts filing Form 990-PF in lisu of Form 1041. Check here > 115 15 A care diverse of ▶ MARILIVN IN STAMBLER Telephone no. ▶ 323-951-1006 15 Section 447(a)(1) nonsemptic charitable trusts filing Form 990-PF in lisu of Form 1041. Check here > 115 16 At any time during calendary year 220, did the foundation have an interest in or a signature or other authority year a bank, securities, or other financial account in a foreign country?. Yes No PartVH33 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is schecked in the 'Yes' column, unless an exception applies. Yes No 10 During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exception graperity with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay componiation to, or pay or rembruse the expenses of a disqualified person? Yes No (5) Transfer any income or saces	. –		12		Х
Web:le address > WWP.FRIARSCHARTTABLEFOUNDATION .ORG 11 The books are in care of > MARTLYN N STAMBLER Telephone no. 323-951-1006 12 The books are in care of > MARTLYN N STAMBLER Telephone no. 323-951-1006 13 Section 4947(a)(1) nonexempt charitable trusts filing Form 390-FF in lieu of Form 1041 - check here 15 15 14 The books are insert of > Martury N Stampler 15 16 X any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bark scentrike, or there financial account in a foreign control fr. 16 X 20 are the amount of thx-exempt interest in a foreign control fr. 16 X X Xee the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes,' enter the name of the lorage control in a foreign control fr. 16 X Xee No 20 During the year, did the foundation (either directicy or indrectly): (1) Engage in the sale or exchange, or eleasing of property with a disqualified person? Ves X No (2) Furnish goods, services, or facilities to (ra accept them from) a disqualified person? Ves X No (3) Furnish goods, services, or facilities to (ra accept them from) a disqualified person? Ves X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the bearefit or u	13		13	Х	
14 The books are in case of ▶ MARILIN N. STAMBLER Telephone no. 232-951-1006 Located at ▶4383 WILSHER BLVD., SUTTE 531 BEVERLY HILLS, CA ZP+4 ▶ 90211 15 Section 4947(a)(1) nonexempt charitable trusts filling Form 990-PF in lieu of Form 1041 - check here 15 16 At any time during calendary year 2020, did the foundation have an interest in or a signature or other authority Yes 16 At any time during calendary year 2020, did the foundation have an interest in or a signature or other authority 16 2 See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. 16 PartVIE3 Statements Regarding Activities for Which Form 4720 May Be Required 16 File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 10 10) Engage in the sale or exceptions of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (raccept them from) a disqualified person? Yes No 10 (5) Grasse any income or saesks to a disqualified person? Yes No 10 10 (6) Agree to pay money to romburuse the expenses of, adi		Website address WWW.FRIARSCHARITABLEFOUNDATION.ORG			
Located at ▶383 MILSHIRE BLVD., SUITE 531 BEVERLY HILLS, CA 20,214 15 Section 447(0(1) consempt chariable trusts filing from 900-F in like of Form 1041 - check here 15 16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority Yes No 16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority Yes No 16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority Yes No 16 At any time during calendar year 2020, did the foundation foundati	14	The books are in care of ▶ MARILYN N STAMBLER Telephone no. ▶ 323-951-	-1000	5	
and enter the amount of tax-exempt interest received or accrued during the year. ▶ 15 16 At any time during calendary year 2020, did the foundation have an interest in or a signature or other authority Yes No 16 At any time during calendary year 2020, did the foundation have an interest in or a signature or other authority Yes No 16 At any time during calendary year 2020, did the foundation is not applying the year. Yes, 'enter the name of the foreign country? 28 at VILES Statements Regarding Activities for Which Form 4720 May Be Required Yes, 'No 17 Before mis to checked in the 'Yes' column, unless an exception applies. Yes, 'No 18 During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes, 'No (2) Borrow money from, lend money to, or otherwise extand credit to (or accept it from) a disqualified person? Yes, 'No (3) Furnish godds, services, or facilities to (or accept the mrom) a disqualified person? Yes, 'No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes, 'No (5) Transfer any income or assets to a disqualified person? Yes, 'No (6) Agree to pay money or property to a government difieid? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after terminating within 90 days),, or yes, 'No No b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail		Located at ▶8383 WILSHIRE BLVD., SUITE 531 BEVERLY HILLS, CA ZIP+4 ▶ 90211			
and enter the amount of tax-exempt interest received or accrued during the year. ▶ 15 16 At any time during calendary year 2020, did the foundation have an interest in or a signature or other authority Yes No 16 At any time during calendary year 2020, did the foundation have an interest in or a signature or other authority Yes No 16 At any time during calendary year 2020, did the foundation is not applying the year. Yes, 'enter the name of the foreign country? 28 at VILES Statements Regarding Activities for Which Form 4720 May Be Required Yes, 'No 17 Before mis to checked in the 'Yes' column, unless an exception applies. Yes, 'No 18 During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes, 'No (2) Borrow money from, lend money to, or otherwise extand credit to (or accept it from) a disqualified person? Yes, 'No (3) Furnish godds, services, or facilities to (or accept the mrom) a disqualified person? Yes, 'No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes, 'No (5) Transfer any income or assets to a disqualified person? Yes, 'No (6) Agree to pay money or property to a government difieid? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after terminating within 90 days),, or yes, 'No No b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		🕨	
10 A any finite cuming calendary sea 2020, due inter Contagence outhy? 16 X See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? 16 X Part VIEB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 10 Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No Yes No (4) Pay compensation to, or pay or reinburse the expenses of, a disqualified person? Yes No No (5) Transfer any income or assets to a disqualified person (or make any of either available for the bonefit or use of a disqualified person)? Yes No (b) day cee to pay money to, or to rewring of disaster assistance, check here					
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			4b		Х

Form **990-PF** (2020)

Form	990-PF (2020) THE FRIARS CHARITABLE FOUNDATION	95-6047	586	F	age 6
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required (contin	nued)			
5a	During the year, did the foundation pay or incur any amount to:			Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	X No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on,				
	directly or indirectly, any voter registration drive? Yes	X No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	X No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in				
	section 4945(d)(4)(A)? See instructions	X No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational				
	purposes, or for the prevention of cruelty to children or animals?	X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions desc	ribed in			
	Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	· · · ·	5b		
	Organizations relying on a current notice regarding disaster assistance, check here	▶□			
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax				
	because it maintained expenditure responsibility for the grant?	X No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums				
	on a personal benefit contract?	X No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	X No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	••••	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in				
	remuneration or excess parachute payment(s) during the year?	X No			
Pa	rt VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pai and Contractors	a ⊨mpioye	es,		

List all officers, directors, trustees, and foundation managers and their compensation. See instructions. (a) Name and address (b) Title, and average hours per week (c) Compensation (d) Contributions to employee benefit plans 1

	(h) Title and average	(a) Common contian	(1) 0	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
		,		
ATCH 13		24,000.	0.	0.

Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." 2

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				
				Form 990-PF (2020)

Form 990-PF (2020)		Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	Managers, Highly Paid Employ	yees,
3 Five highest-paid independent contractors for professional services. See	instructions. If none, enter "NONE	."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	0.
	_	
	_	
Total number of others receiving over \$50,000 for professional services	<u></u>	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stati organizations and other beneficiaries served, conferences convened, research papers produced, etc.	stical information such as the number of	Expenses
1 N/A		
2		
3		
4		
	、	
Part IX-B Summary of Program-Related Investments (see instructions	•	Amount
Describe the two largest program-related investments made by the foundation during the tax year on line NONE	es 1 and 2.	Amount
1 <u>NONE</u>		
2		
2		
All other program-related investments. See instructions.		
3 NONE		
·		
	• • • • • • • • • • • • • • • • •	
	-	Form 990-PF (2020

Form	990-PF (2020)	Page 8
Pa	tt X Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	gn foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
2	Average monthly fair market value of securities	1a 5,008,512.
a b		1b 452,654.
c		1c
d		1d 5,461,166.
e		
	1c (attach detailed explanation)	
2	Acquisition indebtedness applicable to line 1 assets	2
3	Subtract line 2 from line 1d	3 5,461,166.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see	
	instructions)	4 81,917.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 5,379,249.
6	Minimum investment return. Enter 5% of line 5	6 268,962.
Pa	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations, check here ► and do not complete this part.)	foundations
1	Minimum investment return from Part X, line 6	1 268,962.
2a		
b		
с		2c 1,013.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3 267,949.
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5 267,949.
6	Deduction from distributable amount (see instructions).	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	
	line 1	7 267,949.
Pa	rt XII Qualifying Distributions (see instructions)	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26.	1a 307,945.
b	Program-related investments - total from Part IX-B.	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	
	purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
а	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4 307,945.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	
	Enter 1% of Part I, line 27b. See instructions	<u>5</u> 0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 307,945.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when cal	lculating whether the foundation
	qualifies for the section 4940(e) reduction of tax in those years.	

Form **990-PF** (2020)

THE FRIARS CHARITABLE FOUNDATION

Form 990-PF (2020)

Pag	P	9

Part	XIII Undistributed Income (see instr	uctions)			
		(a)	(b)	(c)	(d)
1 C	Distributable amount for 2020 from Part XI,	Corpus	Years prior to 2019	2019	2020
li	ine 7				267,949.
2 L	Indistributed income, if any, as of the end of 2020:				
аE	Enter amount for 2019 only				
b⊺	Total for prior years: 20 <u>18</u> ,20 <u>17</u> ,20 <u>16</u>				
	Excess distributions carryover, if any, to 2020:				
a F	From 2015				
b F	From 2016				
сF	From 2017				
d F	From 2018				
	From 2019	200 540			
	Fotal of lines 3a through e	208,548.			
	Qualifying distributions for 2020 from Part XII, ine 4: ► \$				
a A	Applied to 2019, but not more than line 2a				
	Applied to undistributed income of prior years Election required - see instructions)				
сT	Freated as distributions out of corpus (Election				
	equired - see instructions)				
d A	Applied to 2020 distributable amount				267,949.
	Remaining amount distributed out of corpus	39,996.			
(Excess distributions carryover applied to 2020 If an amount appears in column (d), the same amount must be shown in column (a).)				
	Enter the net total of each column as ndicated below:				
a C	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	248,544.			
bР	Prior years' undistributed income. Subtract				
	ine 4b from line 2b				
iı b	Enter the amount of prior years' undistributed ncome for which a notice of deficiency has been issued, or on which the section 4942(a) ax has been previously assessed				
d S	Subtract line 6c from line 6b. Taxable				
	amount - see instructions				
4	Jndistributed income for 2019. Subtract line la from line 2a. Taxable amount - see nstructions				
fl	Jndistributed income for 2020. Subtract lines				
4	Id and 5 from line 1. This amount must be distributed in 2021.				
7 A	Amounts treated as distributions out of corpus				
	o satisfy requirements imposed by section				
1	170(b)(1)(F) or 4942(g)(3) (Election may be				
r	equired - see instructions)				
	Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	5,927.			
	Excess distributions carryover to 2021.				
	Subtract lines 7 and 8 from line 6a	242,617.			
10 A	Analysis of line 9:				
аE	Excess from 2016				
bЕ	Excess from 2017 37,813.				
сE	Excess from 2018				
	Excess from 2019				
e E	Excess from 2020 39,996.				Earm 990-PE (2020)

Form **990-PF** (2020)

Form	n 990-PF (2020)	THE FRIAR	S CHARITABLE FC	DUNDATION		95-604	/586	Page 10
Ра	rt XIV Private Ope	erating Foundations	s (see instructions ar	nd Part VII-A, questio	on 9)	NOT	APPL	ICABLE
1 a	If the foundation has foundation, and the ruling	•			Ũ	1		
b	Check box to indicate v	whether the foundation	is a private operating f	foundation described in	section	4942(j)(3) o		4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years			(a) [.]	Total
	justed net income from Part	(a) 2020	(b) 2019	(c) 2018	(d) 201	7	(e)	Total
	I or the minimum investment							
	return from Part X for each							
h	year listed							
C	Qualifying distributions from Part XII, line 4, for each year listed							
d	Amounts included in line 2c not							
	used directly for active conduct							
	of exempt activities							
e	Qualifying distributions made directly for active conduct of							
	exempt activities. Subtract line							
3	2d from line 2c Complete 3a, b, or c for the							
Ũ	alternative test relied upon: .							
а	"Assets" alternative test - enter:							
	(1) Value of all assets							
	(2) Value of assets qualifying under section							
	4942(j)(3)(B)(i)							
b	"Endowment" alternative test- enter 2/3 of minimum invest-							
	ment return shown in Part X,							
	line 6, for each year listed							
С	"Support" alternative test - enter:							
	(1) Total support other than gross investment income							
	(interest, dividends, rents,							
	payments on securities loans (section 512(a)(5)),							
	or royalties)							
	(2) Support from general public and 5 or more							
	exempt organizations as							
	provided in section 4942 (j)(3)(B)(iii)							
	(3) Largest amount of sup-							
	port from an exempt organization							

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here \triangleright \boxed{X} if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Page	1	1	
Fage			

rt XV Supplementary Information (continued)		Fratana Day	
Grants and Contributions Paid Dur	If recipient is an individual	roved for		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
Paid during the year				
P. 1.4				
ГСН 14				
				261,50
	<u> </u>	•••••	▶ 3a	201,50
Approved for future payment				
		1		

Form 990-PF (2020)

THE FRIARS CHARITABLE FOUNDATION

Part XVI-A Analysis of Income-Prod	ucing Act	ivities			
nter gross amounts unless otherwise indicated.	Unrela	ated business income	Excluded by	y section 512, 513, or 514	(e) Related or everyt
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments			14	231.	
Interest on savings and temporary cash investmentsDividends and interest from securities			14	135,317.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal property					
Other investment income			1.0	01.400	
3 Gain or (loss) from sales of assets other than inventory			18	21,422.	
• Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue: a					
b					
a					
d					
e				156,970.	
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) .					156,970.
e2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie	ulations.) s to the A	ccomplishment of E	Exempt Pur		
e 2 Subtotal. Add columns (b), (d), and (e) 5 Total. Add line 12, columns (b), (d), and (e) tee worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie	ulations.) s to the A ly for which	ccomplishment of E	Exempt Purj in column (e	poses) of Part XVI-A contribu	ited importantly to th
e 2 Subtotal. Add columns (b), (d), and (e)	ulations.) s to the A ly for which	ccomplishment of E	Exempt Purj in column (e	poses) of Part XVI-A contribu	ited importantly to th
e 2 Subtotal. Add columns (b), (d), and (e)	ulations.) s to the A ly for which	ccomplishment of E	Exempt Purj in column (e	poses) of Part XVI-A contribu	ited importantly to th
e Subtotal. Add columns (b), (d), and (e)	ulations.) s to the A ly for which	ccomplishment of E	Exempt Purj in column (e	poses) of Part XVI-A contribu	ited importantly to th
e 2 Subtotal. Add columns (b), (d), and (e)	ulations.) s to the A ly for which	ccomplishment of E	Exempt Purj in column (e	poses) of Part XVI-A contribu	ited importantly to th
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activit	ulations.) s to the A ly for which	ccomplishment of E	Exempt Purj in column (e	poses) of Part XVI-A contribu	ited importantly to th
e 2 Subtotal. Add columns (b), (d), and (e)	ulations.) s to the A ly for which	ccomplishment of E	Exempt Purj in column (e	poses) of Part XVI-A contribu	ited importantly to th

Part 2	XVII	Information Re Organizations	egarding Tran	sfers to and Transact	ions an	d Relationshi	ps With	Nonchar	ritabl	e Ex	empt
		organization direct		engage in any of the follov 501(c)(3) organizations)	-					Yes	No
		ations?					•				
a T	ransfe	ers from the reportin	g foundation to	a noncharitable exempt or	ganizatio	n of:					
									1a(1)		X
(2	2) Oth	er assets							1a(2)		X
		ransactions:									
-				npt organization							X
	-			ble exempt organization							X
•	'			assets							X
											X
•		•									X
				ip or fundraising solicitations							X X
	-		-	s, other assets, or paid emp	-						
				s," complete the following		• • •					
				ces given by the reporting gement, show in column (c							
		-		•	·	U					
(a) Line	no.	(b) Amount involved	(C) Name of h	oncharitable exempt organization	(a) N/	Description of trans	ters, transad	ctions, and shai	ring arra	angeme	nts
		IN/A			11/	A					
		•	•	iliated with, or related to,		•	t organiz	ations			٦
				ction 501(c)(3)) or in section	1 527? .			• • • • • • •	Y	esX] NO
b It	"Yes,	<u>complete the follow</u>		(h.) Toma a farmania dia			(-) D		de la		
		(a) Name of organization	n	(b) Type of organization	ו		(c) Descrip	tion of relations	ship		
	Under	penalties of perium I decla	re that I have examin	ned this return, including accompanyin	a schedules	and statements and	to the hest	of my knowledg	ne and	haliaf it	ie truo
				axpayer) is based on all information of wh			to the best	or my knowledg	je anu i	bellel, It	is true,
Sign		ARILYN STAMBLE				ESIDENT		May the IRS	6 discus	ss this	return
Here	-		LK	10/01/2021	_ /	ESIDENI		with the pre			
	Sign	ature of officer or trustee		Date	Title			See instruction	s. 🛛 🗶	Yes	No
		Print/Tupo proporaria		Broparor's signature		Date			PTIN		
Paid		Print/Type preparer's na		Preparer's signature						110-	1
Prepa	arer	GREGORY B SIM		GREGORY B SIMON		09/20/				1185	-
-		1.0	MON ACCOUN				Firm's EIN	▶ 27-13	5508	02	
Use C	лпу			A BLVD., SUITE 905		01426 1040		210 45	70 7	000	
		I EN	CINO, CA			91436-1848	Phone no.	310-47	/ 𝒴 ─ ⊥	ココロ	

Form 990-PF (2020)

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2020 FORM 990-PF THE FRIARS CHARITABLE FOUNDATION

990-PF THE FRIARS CHARITABLE FOUNDATION 95-6047586 FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of F				Description						Date sold
Gross sale	Depreciation	Cost or	FMV	Adj. basis as of 12/31/69	Excess of		Gain			
price less xpenses of sale	allowed/ allowable	other basis	as of 12/31/69	12/31/69	FMV over adj basis		or (loss)			
TAL GAIN(L	oss)									
TAL GAIN(L				•••••	• • • • • • • •					
						11				

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	ADJUSTED NET _INCOME_	CHARITABLE _PURPOSES_
SIMON ACCOUNTING GROUP		7,950.	5,963.		1,987.
ТО)TALS	7,950.	5,963.		1,987.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES COMPUTER AND MISC	37,632. 1,675.	37,632. 503.	1,173.
TOTALS	39,307.	38,135.	1,173.

FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	CHARITABLE
ATTORNEY GENERAL FRANCHISE TAX BOARD FEDERAL EXCISE TAX		10. 1,013.	10.
	TOTALS	1,023.	10.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION INSURANCE OFFICE, MEETING, POSTAGE		REVENUE AND EXPENSES <u>PER BOOKS</u> 3,374. 950.	NET INVESTMENT <u>INCOME</u> 1,012. 285.	CHARITABLE <u>PURPOSES</u> 2,362. 665.
	TOTALS	4,324.	1,297.	3,027.

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
PREPAID INSURANCE PREPAID EXPENSES ACCRUED INTEREST & DIVIDENDS PREPAID ESTIMATED EXCISE TAXES	2,117. 500. 15,138.	2,117. 500. 15,138.
TOTALS	17,755.	17,755.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

FORM SYOTP, TAKE IT 0.5. AND STATE OBLIGATIONS	ATTACHMENT 6		
DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>	
CHARLES SCHWAB - COVE STREET	580,963.	580,963.	
US OBLIGATIONS TOTAL	580,963.	580,963.	
CHARLES SCHWAB - COVE STREET	250,000.	250,000.	
STATE OBLIGATIONS TOTAL	250,000.	250,000.	
US AND STATE OBLIGATIONS TOTAL	830,963.	830,963.	

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
CHARLES SCHWAB - COVE STOCKS CHARLES SCHWAB - PTP	2,950,250. 112,000.	2,950,250. 112,000.
TOTALS	3,062,250.	3,062,250.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
CHARLES SCHWAB - COVE STREET	1,186,837.	1,186,837.
TOTALS	1,186,837.	1,186,837.

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

ATTACHMENT 9

FIXED ASSET DETAIL

ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNIN BALANCI	DISPOSALS	ENDING BALANCE	_
OFFICE FURNITURE	SL	4,073.			4,073.	4,073		4,073.	
COMPUTER EQUIPMENT	SL	1,461.			1,461.	1,461		1,461.	
TOTALS		5,534.			5,534.	5,534		5,534.	

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
SEC. DEPOSITS -8383 WILSHIRE	2,271.	2,271.
TOTALS	2,271.	2,271.

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ATTACHMENT 11

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION

EXCISE TAXES PAYABLE

TOTALS

ENDING BOOK VALUE

93.

93.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

NET	CHANGE	IN	UNREALZED	INVESTMENT	GAIN	758,638.
					TOTAL	758,638.

THE FRIARS CHARITABLE FOUNDATION	2020 FORM 990-PF			95-6047586	5
FORM 990PF, PART VIII - LIST OF OFF	ICERS, DIRECTORS, AND TRUSTEES	=	ATTAC	HMENT 13	-
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION_	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	AND OTHER	
SIDNEY J. GITTLER P.O. BOX 1523 BEVERLY HILLS, CA 90213-1523	CHAIRMAN OF BOARD EMERITUS				
MARILYN N. STAMBLER P.O. BOX 1523 BEVERLY HILLS, CA 90213-1523	PRESIDENT, COO 20.00	24,000.			
LINDA SCHWARTZ P.O. BOX 1523 BEVERLY HILLS, CA 90213-1523	TRUSTEE				
LENORE ROSS P.O. BOX 1523 BEVERLY HILLS, CA 90213-1523	HONORARY TRUSTEE				
MARGARET G GRAF P.O. BOX 1523 BEVERLY HILLS, CA 90213-1523	VICE PRESIDENT				
LISSA ROTH HARRISON	TRUSTEE				

BEVERLY HILLS, CA 90213-1523

P.O. BOX 1523

THE FRIARS CHARITABLE FOUNDATION	2020 FORM 990-PF			95-6047586
FORM 990PF, PART VIII - LIST OF OFFIC	CERS, DIRECTORS, AND TRUSTEES		ATTAC	HMENT 13 (CONT'D)
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	AND OTHER
LOU ZIGMAN P.O. BOX 1523 BEVERLY HILLS, CA 90213-1523	SECRETARY / TREASURER			
JAY J RAKOW P.O. BOX 1523 BEVERLY HILLS, CA 90213-1523	TRUSTEE			
DAVID FELMAN P.O. BOX 1523 BEVERLY HILLS, CA 90213-1523	TRUSTEE			
FRAN ZIGMAN P.O. BOX 1523 BEVERLY HILLS, CA 90213-1523	HONORARY TRUSTEE			

GRAND TOTALS

24,000. 0.

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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CENTER THEATRE GROUP	NONE	SUPPORT FOR THE ARTS AND EDUCATIONAL PROGRAM	30,000.
135 N. GRAND AVENUE	PC	SERVICES	
LOS ANGELES, CA 90012			
ST. FRANCIS CENTER	NONE	SUPPORT FOR SOCIAL SERVICES AND FOOD	10,000.
3630 E IMPERIAL HWY	PC	DISTRIBUTION	
LYNWOOD, CA 90262			
INNER-CITY FILMAKERS	NONE	SUPPORT FOR ARTS AND EDUCATIONAL SERVICES	10,000.
3000 WEST OLYMPIC BLVD	PC	SUFFORT FOR ARTS AND EDUCATIONAL SERVICES	10,000.
SANTA MONICA, CA 90404	r C		
SANTA MONICA, CA JUTUT			
PATH (PEOPLE ASSISTING THE HOMELESS)	NONE	SUPPORT FOR HOMELESS SERVICES AND EDUCATION	20,000.
340 NORTH MADISON AVENUE	PC		
LOS ANGELES, CA 90004			
UCLA FOUNDATION	NONE	SUPPORT FOR MENTAL HEALTH EDUCATION	5,000.
10920 WILSHIRE BLVD	PC		
LOS AQNGELES, CA 90024			
JEWISH FAMILY SERVICES (SOVA)	NONE	SUPPORT FOR SOCIAL SERVICES AND FOOD	10,000.
4311 WILSHIRE BLVD	PC	DISTRIBUTIONS	
LOS ANGELES, CA 90010			

ATTACHMENT 14

95-6047586

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CATHOLIC BIG BROTHERS BIG SISTERS	NONE	SUPPORT FOR EDUCATIONAL PROGRAMS AND MENTORS	7,500.
1530 JAMES M WOOD BLVD	PC		
LOS ANGLES, CA 90015			
AVIVA FAMILY AND CHILDRENS SERVICE	NONE	SUPPORT FOR HUMAN SERVICE FOR FOSTER CHILDREN	10,000.
7120 FRANKLIN AVENUE	PC		
LOS ANGELES, CA 90046			
BEVERLY HILLS POLICE ASSOCIATION	NONE	SUPPORT FOR SOCIAL SERVICES FOR SCHOOLS	1,000.
663 SANTA MONICA BLVD. #786	PC		
BEVERLY HILLS, CA 90210			
			10.000
CASA OF LOS ANGELES	NONE	SUPPORT FOR SOCIAL SERVICES FOR FOSTER CHILDREN	10,000.
201 CENTRE PLAZA DR, ROOM 1100 MONTEREY PARK, CA 91754	PC		
MONIEREI PARK, CA 91/54			
FRIENDS OF LARC	NONE	SUPPORT FOR PROGRAM SERVICES FOR DEVELOPMENTALLY	5,000.
10560 WILSHIRE BLVD	PC	DISABLED	
LOS ANGELES, CA 90024			
HARMONY PROJECT	NONE	SUPPORT FOR MUSIC EDUCATION PROGRAMS	15,000.
817 VINE STREET, SUITE 212	PC		
LOS ANGELES, CA 90038			

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95-6047586

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE JEFFREY FOUNDATION	NONE	SUPPORT FOR EDUCATIONAL PROGRAM SERVICES FOR	10,000.
5470 W. WASHINGTON BLVD	PC	CHILDREN WITH DISABILITIES	
LOS ANGELES, CA 90016			
LUPUS LA	NONE	SUPPORT FOR EDUCATION AND SOCIAL SERVICES	3,000.
8383 WILSHIRE BLVD., SUITE 232	PC		
BEVERLY HILLS, CA 90211			
OPICA - OPTIMISTIC PEOPLE IN A CARING ATMOSPHERE	NONE	SUPPORT FOR EDUCATION AND SOCIAL SERVICES	6,000.
11759 MISSOURI AVENUE	PC		
LOS ANGLES, CA 90025			
THE ROAD THEATRE COMPANY	NONE	SUPPORT FOR THE ARTS AND PROGRAM SERVICES	2,500.
5108 LANKERSHIM BLVD.	PC		
NORTH HOLLYWOOD, CA 91601			
VARIETY BOYS & GIRLS CLUB	NONE	SUPPORT FOR AFTER SCHOOL EDUCATION PROGRAMS	7,500.
2530 CINCINNATI STREET	PC		
LOS ANGELES, CA 90033			
BEVERLY HILLS FIREFIGHTERS ASSOCIATION	NONE	SUPPORT FOR SOCIAL SERVICES FOR SCHOOLS	1,500.
427 N. CANON DRIVE #108	PC		
BEVERLY HILLS, CA 90210			

95-6047586

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS DEAF WEST THEATRE CO 5114 LANKERSHIM BLVD	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT NONE PC	PURPOSE OF GRANT OR CONTRIBUTION SUPPORT FOR PERFORMING ARTS PROGRAMS FOR HEARING IMPAIRED CHILDREN	<u>AMOUNT</u> 5,000.
LOS ANGELES, CA 91601 ABLE ARTS WORK 3626 EAST PACIFIC COAST HWY. LONG BEACH, CA 90804	NONE PC	SUPPORT FOR SOCIAL SERVICES	2,500.
BEIT T'SHUVAH 8831 VENICE BLVD LOS ANGELES, CA 90034	NONE PC	SUPPORT FOR SOCIAL SERVICE PROGRAMS FOR SUBSTANCE ABUSE	7,500.
SC LAMP-SOUTH CENTRAL LOS ANGELES MINISTRY PROJECT 892 E. 48TH STEET LOS ANGELES, CA 90011	NONE PC	SUPPORT FOR EDUCATIONAL PROGRAMS	16,000.
LA SHERIFF'S YOUTH ACTIVITY LEAGUE 211 W. TEMPLE ST LOS ANGELES, CA 90012	NONE PF	SUPPORT FOR CHILDREN	2,500.
PARA LOS NIÑOS 5000 HOLLYWOOD BLVD LOS ANGELES, CA 90027	NONE PC	SUPPORT FOR SOCIAL SERVICES	2,500.

2020 FORM 990-PF

95-6047586

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VENICE FAMILY CLINIC	NONE	SUPPORT FOR HEALTH AND SOCIAL SERVICES	2,500.
604 ROSE AVENUE	PC		
VENICE, CA 90291			
STRIVE-LA	NONE	SUPPORT FOR SOCIAL SERVICES	2,500.
9124 SOUTH MAIN STREET	PC		
LOS ANGELES, CA 90003			
24TH STREET THEATRE COMPANY	NONE	SUPPORT FOR THE ARTS AND PROGRAM SERVICES	2,500.
1117 WEST 24TH STREET	PC		
LOS ANGELES, CA 90007			
PROJECT ECHO	NONE	SUPPORT FOR THE ARTS	2,500.
1437 6TH STREET	PC		
SANTA MONICA, CA 90401			
THE UNUSUAL SUSPECTS THEATRE COMPANY	NONE	SUPPORT FOR ART AND PROGRAM SERVICES	2,500.
3719 VERDUGO ROAD	PC		
LOS ANGELES, CA 90065			

1,500. ACTORS ' GANG NONE SUPPORT FOR ARTS AND PROGRAM SERVICES 9070 VENICE BLVD. PC

CULVER CITY, CA 90232

LOS ANGELES, CA 90029

2020 FORM 990-PF

95-6047586

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LOS ANGELES MASTER CHORALE	NONE	SUPPORT FOR ARTS AND PROGRAM SERVICES	2,500.
135 N GRAND AVENUE	PC		
LOS ANGELES, CA 90012			
LOS ANGELES MUSIC AND ART SCHOOL	NONE	SUPPORT FOR ARTS AND PROGRAM SERVICES	2,500.
3630 E. 3RD ST.	PC		
LOS ANGELES, CA 90063			
FOUNTAIN THEATRE	NONE	SUPPORT FOR ARTS AND PROGRAM SERVICES	1,500.
5060 FOUNTAIN AVE.	PC		

HEAR CENTER 301 EAST DEL MAR BLVD	NONE PC	SUPPORT FOR HEALTH AND MEDICAL SERVICES	5,000.
PASADENA, CA 91101			
AFTERSCHOOL ALLSTARS	NONE	SUPPORT FOR YOUTH EDUCATION	2,500.
5900 WILSHIRE BLVD., SUITE 2000	PC		
LOS ANGELES, CA 90036			

CHILDRENS BURN FOUNDATION	NONE	SUPPORT FOR COMMUNITY HEATHCARE	31,000.
5000 VAN NUYS BLVD	PC		
SHERMAN OAKS, CA 91403			

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MUSIC CENTER FOUNDATION	NONE	SUPPORT FOR ARTS AND EDUCATIONAL SERVICES	2,500.
135 NORTH GRAND AVE SUITE 301	PC		
LOS ANGELES, CA 90012			

TOTAL CONTRIBUTIONS PAID 261,500.

SCHEDULE D (Form 1041)

Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

► Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

2020

Department of the Treasury Internal Revenue Service			 Use Form 894 Go to www. 	
Name of es	tate or trust			
THE	FRIARS	CHA	ARITABLE	FOUNDATION

Employer identification number 05 6047506

95-00475	000			
		Yes	Х	No

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Note: Form 5227 filers need to complete only Parts I and II.

rt I Short-Term Capital Gains and Losses - Gen	erally Assets Held	a One Year or Les	s (see instruc	tions	<u>;)</u>
ines below.	(d) Proceeds (sales price)	(e) Cost (or other basis)	to gain or loss f	rom	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with
hole dollars.	(sales price)				column (g)
Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
Totals for all transactions reported on Form(s) 8949 with Box A checked.	303,611.	251,708.			51,903.
Totals for all transactions reported on Form(s) 8949 with Box B checked					
Totals for all transactions reported on Form(s) 8949 with Box C checked					
Short-term capital gain or (loss) from Forms 4684, 62	52, 6781, and 8824			4	
Net short-term gain or (loss) from partnerships, S corp	porations, and other e	estates or trusts		5	
· ·		e 9 of the 2019	Capital Loss		
5		column (b) Enter	hore and on	6	()
				7	51,903.
	erally Assets Held	d More Than One	Year (see inst	ructi	ons)
ines below.	(d) Proceeds	(e) Cost			(h) Gain or (loss) Subtract column (e) from column (d) and
	(sales price)	(or other basis)			combine the result with column (g)
1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions					
on Form 8949, leave this line blank and go to line 8b .					
on Form 8949, leave this line blank and go to line 8b. Totals for all transactions reported on Form(s) 8949 with Box D checked	1,138,041.	1,168,522.			-30,481.
Totals for all transactions reported on Form(s) 8949 with Box D checked Totals for all transactions reported on Form(s) 8949 with Box E checked	1,138,041.	1,168,522.			-30,481.
Totals for all transactions reported on Form(s) 8949 with Box D checked					-30,481.
Totals for all transactions reported on Form(s) 8949 with Box D checked	84, 6252, 6781, and	1 8824		11	-30,481.
Totals for all transactions reported on Form(s) 8949 with Box D checked	84, 6252, 6781, and orations, and other e	1 8824		12	-30,481.
Totals for all transactions reported on Form(s) 8949 with Box D checked. Totals for all transactions reported on Form(s) 8949 with Box E checked. Totals for all transactions reported on Form(s) 8949 with Box F checked. Long-term capital gain or (loss) from Forms 2439, 46 Net long-term gain or (loss) from partnerships, S corp Capital gain distributions.	84, 6252, 6781, and orations, and other e	I 8824			-30,481.
Totals for all transactions reported on Form(s) 8949 with Box D checked	84, 6252, 6781, and orations, and other e	I 8824	 	12 13	-30,481.
Totals for all transactions reported on Form(s) 8949 with Box D checked Totals for all transactions reported on Form(s) 8949 with Box E checked Totals for all transactions reported on Form(s) 8949 with Box E checked Totals for all transactions reported on Form(s) 8949 with Box F checked Long-term capital gain or (loss) from Forms 2439, 46 Net long-term gain or (loss) from partnerships, S corp Capital gain distributions Gain from Form 4797, Part I	84, 6252, 6781, and orations, and other e any, from line 14 of	l 8824	s	12 13	-30,481.
	which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b Totals for all transactions reported on Form(s) 8949 with Box A checked. Totals for all transactions reported on Form(s) 8949 with Box B checked. Totals for all transactions reported on Form(s) 8949 with Box C checked. Short-term capital gain or (loss) from Forms 4684, 62 Net short-term gain or (loss) from partnerships, S corr Short-term capital loss carryover. Enter the amour Carryover Worksheet. Net short-term capital gain or (loss). Combine line line 17, column (3) on the back til Long-Term Capital Gains and Losses - Gen instructions for how to figure the amounts to enter on ines below. form may be easier to complete if you round off cents hole dollars. Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions).	ines below. (d) form may be easier to complete if you round off cents Proceeds (sales price) hole dollars. Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. 303,611. Totals for all transactions reported on Form(s) 8949 303,611. Totals for all transactions reported on Form(s) 8949 303,611. Totals for all transactions reported on Form(s) 8949 303,611. Totals for all transactions reported on Form(s) 8949 303,611. Totals for all transactions reported on Form(s) 8949 303,611. Totals for all transactions reported on Form(s) 8949 303,611. Totals for all transactions reported on Form(s) 8949 303,611. Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, and other or Short-term capital loss carryover. Enter the amount, if any, from line 17, column (3) on the back. totals for all long-term Capital Gains and Losses - Generally Assets Held instructions for how to figure the amounts to enter on ines below. (d) form may be easier to complete if you round off cents hole dollars. (a)	ines below. (e) (e) form may be easier to complete if you round off cents Proceeds (sales price) (cost (or other basis) Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. 303, 611. 251, 708. Totals for all transactions reported on Form(s) 8949 with Box A checked. 303, 611. 251, 708. Totals for all transactions reported on Form(s) 8949 with Box B checked. 303, 611. 251, 708. Totals for all transactions reported on Form(s) 8949 with Box C checked. Save	ines below. (d) (e) Adjustments form may be easier to complete if you round off cents (sales price) (or other basis) Form(s) 8949, Pine 2, column Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for (or other basis) Form(s) 8949, Pine 2, column Totals for all short-term transactions reported to the IRS and for with Box Pone 4, pine 2, column (or other basis) Form(s) 8949, Pine 2, column Totals for all transactions reported on Form (s) 8949 303, 611. 251, 708. (or other basis) Totals for all transactions reported on Form(s) 8949 303, 611. 251, 708. (or other basis) Totals for all transactions reported on Form(s) 8949 (or other basis) (or other basis) (or other basis) With Box A checked. (or other basis) (or other basis) (or other basis) Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	ines below. (e) (e) Adjustments form may be easier to complete if you round off cents (e) Cost (or other basis) Adjustments hole dollars. Totals for all short-term transactions reported to the IRS and for (f) (f)

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2020

Sche	dule D (Form 1041) 2020				Page 2
Pa	rt III Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's	(2) Tetal
	Caution: Read the instructions before completing this pa	art.	(see instr.)	or trust's	(3) Total
17	Net short-term gain or (loss)	17			51,903.
18	Net long-term gain or (loss):				
а	Total for year	18a			-30,481.
b	Unrecaptured section 1250 gain (see line 18 of the worksheet.)	18b			
С	28% rate gain	18c			
19	Total net gain or (loss). Combine lines 17 and 18a ►	19			21,422.
	: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (
	are net gains, go to Part V, and don't complete Part IV. If line 19, colurr (sheet, as necessary.	n (3),	is a net ioss, comple	ete Part IV and	the Capital Loss Carryover
Pa	t IV Capital Loss Limitation				
20	Enter here and enter as a (loss) on Form 1041, line 4 (or Schedule A (Form 990-T), Part I	, line 4d	, if a trust), the smaller of:		
a	The loss on line 19, column (3) or b \$3,000				()
Note Capi	: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, tal Loss Carryover Worksheet in the instructions to figure your capital loss carryov	page /er	1, line 23 (or Form 99	0-T, Part I, line 1	1), is a loss, complete the
	t V Tax Computation Using Maximum Capital Gains Rate				
	n 1041 filers. Complete this part only if both lines 18a and 19 in col		2) are gains or an a	mount is enter	d in Part I or Part II and
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 23, is mor				
	tion: Skip this part and complete the Schedule D Tax Worksheet in the i				
• E	ther line 18b, col. (2) or line 18c, col. (2) is more than zero, or				
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.				
	n 990-T trusts. Complete this part only if both lines 18a and 19 are ga				
	T, and Form 990-T, Part I, line 11, is more than zero. Skip this part ar	nd cor	mplete the Schedule	D Tax Worksh	neet in the instructions if
eithe	er line 18b, col. (2) or line 18c, col. (2) is more than zero.				
21	Enter taxable income from Form 1041, line 23 (or Form 990-T, Part	I, line1	1) 21		
22	Enter the smaller of line 18a or 19 in column (2)				
	but not less than zero				
23	Enter the estate's or trust's qualified dividends				
	from Form 1041, line 2b(2) (or enter the qualified				
	dividends included in income in Part I of Form 990-T) 23				
24	Add lines 22 and 23				
25	If the estate or trust is filing Form 4952, enter the				
	amount from line 4g; otherwise, enter -0 25				
26	Subtract line 25 from line 24. If zero or less, enter -0-		. 26		
27	Subtract line 26 from line 21. If zero or less, enter -0-		. 27		
28	Enter the smaller of the amount on line 21 or \$2,650		. 28		
29	Enter the smaller of the amount on line 27 or line 28				
30	Subtract line 29 from line 28. If zero or less, enter -0 This amount is	taxed	at 0%	▶ 30	
31	Enter the smaller of line 21 or line 26				
32	Subtract line 30 from line 26				
33	Enter the smaller of line 21 or \$13,150				
34	Add lines 27 and 30				
35	Subtract line 34 from line 33. If zero or less, enter -0-	• • •			
36	Enter the smaller of line 32 or line 35				
37	Multiply line 36 by 15% (0.15)			▶ 37	
38	Enter the amount from line 31				
39	Add lines 30 and 36				
40	Subtract line 39 from line 38. If zero or less, enter -0-				
41	Multiply line 40 by 20% (0.20)			▶ 41	
42	Figure the tax on the amount on line 27. Use the 2020 Tax Rate Schedule for I				
	and Trusts (see the Schedule G instructions in the instructions for Form 1041)				
43	Add lines 37, 41, and 42				
44	Figure the tax on the amount on line 21. Use the 2020 Tax Rate Schedule for I				
	and Trusts (see the Schedule G instructions in the instructions for Form 1041)				
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 h				
	G, Part I, line 1a (or Form 990-T, Part II, line 2)		<u> </u>	🏲 45	

Schedule D (Form 1041) 2020

Sales and	Other	Dispositions	of Capital	Assets
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► Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment Sequence No. 12A File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return	Social security number or taxpayer identification number
THE FRIARS CHARITABLE FOUNDATION	95-6047586

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions not reported to you on Form 1099-B

Form 894

Department of the Treasury

Internal Revenue Service

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	Cost or other basis. See the Note below	If you enter an a enter a co	any, to gain or loss. amount in column (g), de in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
CHARLES SCHWAB - COVE							
STREET SEE ATTACHE	VARIOUS	VARIOUS	303,611.	251,708.			51,903.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box C ab	l here and inc is checked), lin	lude on your e 2 (if Box B	303.611.	251,708.			51,903.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

OMB No. 1545-0074

Form 8949 (2020)	Attachment Sequence No. 12A	Page 2
Name(s) shown on return. Name and SSN or taxpaver identification no, not required if shown on other side	Social security number or taxpayer identification number	

THE FRIARS CHARITABLE FOUNDATION

95-6047586

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or disposed of	(d) Proceeds	(e) Cost or other basis. See the Note below	Adjustment, if If you enter an enter a co See the sepa	(h) Gain or (loss). Subtract column (e) from column (d) and	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	(Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g)
CHARLES SCHWAB - COVE STREET SEE ATTACHED	VARIOUS	VARIOUS	1,138,041.	1,168,522.			-30,481.
2 Totals. Add the amounts in columns negative amounts). Enter each total	here and inclu	ude on your					

lule D, line 8b (if Box D above is checked), line 9 (if E above is checked), or line 10 (if Box F above is checked)

1,138,041. 1168522. Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

-30,481.

		Deprec	iation a	nd Amo	ortizati	ion		OMB No. 1545-0172
orm 4562			2020					
repartment of the Treasury Internal Revenue Service (99)	► Go	to www.irs.gov/Fo		Attachment Sequence No. 179				
lame(s) shown on return								Identifying number
THE FRIARS C	CHARITABLE	E FOUNDATI	ON					95-6047586
susiness or activity to which t	this form relates							
GENERAL DEPR								
		rtain Property L				loto Dort I		
		ed property, con	-					
 Maximum amount (se Total cost of section 	170 property place	od in convice (coe in	structions)				1	
3 Threshold cost of section								
4 Reduction in limitatio								
5 Dollar limitation for tax yea separately, see instructions	ar. Subtract line 4 from lin	ne 1. If zero or less, enter -	0 If married filing				5	
6	(a) Description of			(b) Cost (busi			ed cost	
								_
7 Listed property. Ente								
8 Total elected cost of								
9 Tentative deduction.								
0 Carryover of disallow								
 Business income limi Section 179 expense 								
a Carryover of disallow							12	
ote: Don't use Part II or					- 13			
		owance and Ot			n't include	listed proper	tv. See ins	tructions.)
4 Special depreciation	•		•	•			-	,
during the tax year. S		,		•				
							· · · ·	
	section 168(f)(1) ele	ection					15	
		ection						
6 Other depreciation (in	including ACRS)							
6 Other depreciation (in	including ACRS)		property. S					
6 Other depreciation (in Part III MACRS De 7 MACRS deductions f	including ACRS) _ epreciation (Do for assets placed i	n't include listed	property. S Sec rs beginning b	ee instructio tion A efore 2020	ons.)	· · · · · · · · · · · · · ·	<u>16</u> <u>17</u>	
6 Other depreciation (in Part III MACRS De 7 MACRS deductions f 8 If you are electing	including ACRS) epreciation (Do for assets placed i to group any ass	n service in tax yea sets placed in ser	property. S Sec rs beginning b vice during t	ee instruction tion A efore 2020 he tax year	ons.)	or more gener	<u>16</u> <u>17</u>	
6 Other depreciation (ii Part III MACRS De 7 MACRS deductions f 8 If you are electing asset accounts, check	including ACRS) epreciation (Do for assets placed i to group any ass k here	n service in tax yea sets placed in ser	property. S Sec rs beginning b vice during t	ee instructio tion A efore 2020 he tax year	ons.)	or more gener	16	
6 Other depreciation (ii Part III MACRS De 7 MACRS deductions f 8 If you are electing asset accounts, check	including ACRS) epreciation (Do for assets placed i to group any ass k here	n service in tax yea sets placed in ser	property. S Sec rs beginning b vice during t During 202	ee instruction A efore 2020 he tax year 0 Tax Year	ons.) into one Using the	or more gener	16	System
6 Other depreciation (ii Part III MACRS De 7 MACRS deductions f 8 If you are electing asset accounts, check	including ACRS) epreciation (Do for assets placed i to group any ass k here ion B - Assets P	n service in tax yea sets placed in ser	property. S Sec rs beginning b vice during t During 202 (c) Basis for (business/inv	ee instruction A efore 2020 he tax year 0 Tax Year depreciation estment use	ons.)	or more gener	16	
6 Other depreciation (ii Part III MACRS De 7 MACRS deductions f 8 If you are electing asset accounts, check Secti (a) Classification of	including ACRS) epreciation (Do for assets placed i to group any ass k here ion B - Assets P	n service in tax yea sets placed in ser laced in Service (b) Month and year placed in	property. So Sec rs beginning b vice during t During 202 (c) Basis for	ee instruction A efore 2020 he tax year 0 Tax Year depreciation estment use	into one Using the	or more gener ▶ [e General Dep	16	
6 Other depreciation (ii Part III MACRS De 7 MACRS deductions f 8 If you are electing asset accounts, check Secti (a) Classification of	including ACRS) epreciation (Do for assets placed i to group any ass k here ion B - Assets P	n service in tax yea sets placed in ser laced in Service (b) Month and year placed in	property. S Sec rs beginning b vice during t During 202 (c) Basis for (business/inv	ee instruction A efore 2020 he tax year 0 Tax Year depreciation estment use	into one Using the	or more gener ▶ [e General Dep	16	
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Form	n 4562 (2020)																	Page 2
Pa	enterta	ainment,	r ty (Include recreation, or rehicle for whi	r amuseme	ent.)													ed for
			through (c) of											lease	expense	e, comp		lly 24a,
	Sectio	on A - Dep	preciation and	Other Infor	matio	n (Cauti	on:	See	the in	struct							es.)	
24a	Do you have ev	vidence to	support the bus	iness/investm	ent use	claimed	?	Yes		No	24b	lf "Y	′es," is tl	ne evide	ence writ	ten?	Yes	No
	(a)		(b)	(c)		(d)		Desis	(e)		(f)		(9	g)		(h)		(i)
	Type of property (I vehicles first)	ist	Date placed in service	Business/ investment use percentage	e Cost	or other ba	asis		for depr ness/inve use only	estment	Recov		Meth Conve			eciation uction		section 179 ost
25	Special depre		llowance for on nore than 50%											25				
26	Property used						. U		Struct	10113				. 25				
				9		0.												
				9	-													
				9	-													
27	Property use	d 50% or	less in a qualifi															
				9									S/L -					
				9									S/L -		-		-	
				9	-								S/L -				1	
28	Add amounts	in columr	(h) lines 25 (-	here an	nd or	n line	21 r	ane 1	 			28			1	
	Add amounts															. 29		
		in colum	r (i); iiito 20: 2	Sectio												. 25		
Con	nplete this sect	ion for vel	hicles used by										er." or re	elated i	person	lf vou r	rovided	vehicles
	our employees, f																	
					(a)		(b))		(c)		(0	d)		(e)		(f)
20	Total busines	c/invoctm	ont miles driv	on during	Veh	icle 1	'	Vehic	le 2	V	ehicle 3		Vehi	cle 4	Veł	nicle 5	Veh	icle 6
50	the year (don	't include	commuting m	iles)														
31	Total commu																	
	Total other	-	-	mmuting)														
	miles driven	-		0,														
33			during the ye															
34	Was the v	0		F	Yes	No	Ye	es	No	Yes	s N	ο	Yes	No	Yes	No	Yes	No
			rs?															
35	Was the veh																	
			ed person?															
36	ls another																	
				-														
			n C - Questic		ploye	rs Who) Pr	ovid	e Vel	hicles	s for l	Jse	by Th	eir Em	ploye	es		
	swer these que re than 5% owr	estions to	determine if	you meet a	in exc												who a	ren't
	Do you main	ntain a wi	ritten policy s	tatement th	nat pr												Yes	No
• •																		<u> </u>
38	Do you main		• •				•						•					
~~			structions for v															
39	Do you treat a	all use of	venicles by em	pioyees as p	berson	aiuse?			 					• • • •				
40	Do you prov		inan iive ver	nicles to yo	our en	pioyee	s, o	Diair	mo	malic	on iro	m y	your en	npioye	es abo	ut the		
44	Do you meet	the requir	I retain the info	rning qualifi		omobile		• • •		•••	2 800	in n	ruction					
41			o 37, 38, 39, 4													• • • •		I
Pa	rt VI Amor		57, 50, 59, 4	0, 01 41 15	165, 0		mpie		bection	пыю		0.06						
1 0														(4				
	Descr	(a) iption of cost	s	(b) Date amortiz begins		Am		(c) able a	mount		(d) Code sectior		ection pe		(e) Amortization period or Am percentage		(f) ation for t	his year
42	Amortization	of costs th	nat begins duri	ng your 202	20 tax	year (se	e in	struc	tions)):					3-			
									- /									
43	Amortization	of costs th	hat began befo	ore your 202	20 tax	year									43			
44	Total. Add ar	<u>mount</u> s in	column (f). Se	<u>e the instru</u>	<u>ctio</u> ns	for whe	ere to	<u>o r</u> ep	ort	<u></u> .	<u> </u>		<u></u> .	<u></u> .	44			

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JSA

Form **4562** (2020)

95-6047586

Description of Property

GENERAL DEPRECIATION

DEPRECIATION

Asset description	Date placed in service	Unadjusted Cost or basis	Bus. %	179 exp. reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Accumulated depreciation	Me- thod	Conv.	Life	ACRS class	CRS class	Current-year 179 expense	Current-year depreciatior
	08/08/2006	4,073.	100.000			4,073.	4,073.	4,073.			7.000				
PUTER EQUIPMENT	03/16/2011	1,461.	100.000			1,461.	1,461.	1,461.	SL		5.000				
s: Retired Assets															
totals		5,534.				5,534.	5,534.	5,534.							
ed Property															
s: Retired Assets														[]	
totals															
ALS		5,534.				5,534.	5,534.	5,534.							
ORTIZATION		0													
	Date placed in	Cost or					Accumulated	Ending Accumulated							Current-vea
Asset description	service	basis					amortization	amortization	Code	Life					Current-year amortizatior
														-	
ALS														-	